

# Strategy Template

Work through this document to get a clear idea of where you stand. Make sure you complete your Goal Worksheet first as your goals will inform your strategy. Take the time to plan your future to ensure you can effectively monitor your progress and stay on track!

Question	Your Answer
Financial goal and deadline to achieve it	
How much time do I have per week to spend on growing my portfolio?	
How much money do I currently have available to invest (include credit cards and cash)	
How much money can I get from other people? (friends, family, angel investors)	

## Personal Financial Overview

<b>Monthly Profit &amp; Loss Statement</b>	<u>Income</u>	<u>Expenses</u>	<u>Net Profit/Loss</u>
	Gross:		
	Net:		
<b>Balance Sheet (assets &amp; liabilities)</b>	<u>Assets</u>	<u>Liabilities</u>	<u>Net Worth</u>

## What is my preferred strategy? (Flips, Buy to Let, etc.)

<b>My Primary Strategy</b>	
<b>My Secondary Strategy</b>	

## Where will I start looking for properties?

<b>Insert preferred locations in each block</b>	